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TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 23
ACCEPTED FOR FILING MARCH 18, 1958.

NUDULAMA MINES LIMITED

Full corporate name of Company

Incorporated under the Province of Ontario Companies Act by Supplementary
Letters Patent dated March 31, 1953.

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by
Letters Patent dated May 1st, 1957)

FILING STATEMENT

MAR 25 1958

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	908 - 330 Bay Street, Toronto, Ontario.		
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	The Company recently disposed of 50,000 shares of its Anacon Lead Mines Limited stock at the price of 45¢ per share to David Lieberman, 25 Melinda St., Toronto, Ontario, and the proceeds received therefrom have been applied against the Company's indebtedness. 2. The Company has entered into an agreement with New Harricana Mines Limited to acquire a 50% interest in all of the issued and outstanding shares of Nuvilik (Quebec) Mines Limited and as set forth in our answer to question 17 of this Filing Statement.		
3. Names, addresses and chief occupations for the past five years of officers and directors.	Pres. & Dir.	M.J. BOYLEN, 35 Kingsway Cresc., Toronto, Ont.	Prospector & Mining Executive
	Vice-Pres. & Director	ROBERT J. ISAACS, 419 The Kingsway, Toronto, Ont.	Professional Engineer
	Secretary & Director	DAVID W. GORDON, 51 Alexander St., Toronto, Ont.	Executive Secretary
	Treasurer	GORDON L. MOORE, 8 Ashwood Cresc., Toronto, Ont.	Mining Accountant
	Ass't. Sec.	FRED B. GEE, 28 Doris Ave., Willowdale, Ont.	Mining Accountant
	Ass't. Treas.*	C. B. BRANNIGAN, 40 Elvaston Dr., North York, Ont.	Mining Accountant
	Director	JOHN S. WRIGHT, 179 Glenrose Ave., Toronto, Ont.	Barrister
	Director	J.B. Eckel, 24 Cranigh Cresc., Toronto Ontario	Educationalist
4. Share capitalization showing authorized and issued and outstanding capital.	<u>AUTHORIZED:</u> \$4,000,000.00 divided into 4,000,000 shares without nominal or par value. <u>ISSUED:</u> 2,850,000 shares.		
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	None		
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	E.H.Pooler & Co.	302 Bay Street, Toronto, Ontario	196,900 shares
	Robertson & Morg- an	335 Bay Street, Toronto, Ontario	140,055 shares
	Houston & Co.	335 Bay Street, Toronto, Ontario	139,400 shares
	Roytor & Co.	c/o The Royal Bank of Canada, No. 1 A/C Bay & Temperance Sts., Toronto	102,000 shares
	Hugh Mackay & Co.	235 St. James St. West, Montreal	86,675 shares
7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	None		
8. Names and addresses of persons having more than a 5% interest in underwritten or optioned shares or assignments, present or proposed.	Not applicable		
9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	No shares of the Company presently held in escrow. However, 90% of the 50,000 shares referred to in item 2 of this filing statement will be held in escrow subject to release, transfer, hypothecation or other alienation only upon the written consent of the Board of Directors of the Company and the Toronto Stock Exchange.		
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	The 45,000 shares to be held in escrow when issued will be wholly owned by New Harricana Mines Limited (No Personal Liability) and it is the beneficial owner.		

FINANCIAL STATEMENTS

NUDULAMA MINES LIMITED

BALANCE SHEET

DECEMBER 31, 1957

ASSETS.

Current		
Cash in Bank	8.78	
Accounts Receivable	34,627.36	
Material & Supplies on hand	<u>9,480.23</u>	44,116.37
Investments		
Shares in other mining companies	837,674.87	
Advances to other mining companies	<u>20,230.42</u>	857,905.29
Fixed		
In the Province of New Brunswick		
2 Mining licenses in the Parishes of Bathurst and Northesk, Counties of Gloucester and Northumberland, at cost -	323,325.00	
In the Province of Ontario		
15 patented mining claims in Leeson Township, Missanabie Area, Sudbury Mining Division, at cost -	<u>184,421.77</u>	
Buildings, at cost -	70,452.38	
Equipment at cost	<u>75,193.83</u>	653,392.98
Deferred Expenditure		
Mine Development expenses	670,018.09	
Administrative expenses	<u>15,164.03</u>	
Incorporation expense	<u>5,570.00</u>	690,752.12
		<u>2,246,166.76</u>

LIABILITIES

Current		
Accounts Payable		43,917.51
Capital Stock		
Authorized: 4,000,000 at no par value		
Issued:	2,900,000 shares	2,367,755.75
Less: Capital Deficit	<u>165,506.50</u>	
		<u>2,202,249.25</u>

APPROVED:

D. Gordon
Director

H. L. Peterson
Director.

NUDULAMA MINES LIMITED

SUITE 908 - 330 BAY STREET
TORONTO - ONTARIO

STATEMENT OF APPLICATION OF FUNDS JANUARY 1, 1958 TO MARCH 14, 1958

Bank Balance - December 31, 1957 \$ \$ 8.78

Receipts:-

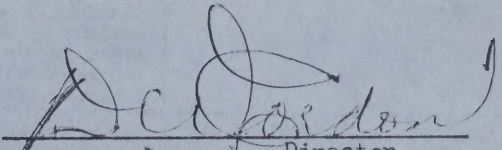
50,000 shares Anacon Lead Mines Limited	22,500.00	
Equipment Sales	<u>11.00</u>	<u>22,511.00</u>
		22,519.78

Disbursements:-

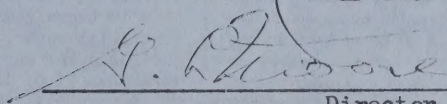
Bank charges (Exchange, etc.)	1.24	
Northern Miner Press	<u>313.50</u>	<u>314.74</u>

Bank Balance - March 14, 1958 \$ 22,205.04

CERTIFIED:



Director



Director

11. Brief statement of company's chief development work during past year.	The Company completed its required boundary surveys and other geological work required on its Province of New Brunswick mining properties and undertook a program of surface diamond drilling thereon.
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company's exploration and development plans are presently indefinite. However, the Company has the right to acquire a Placer Gold prospect in the Beauceville area of the Province of Quebec and this matter and any exploration and development plans will be discussed at the next Meeting of the Directors of the Company.
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof.	137,250 shares Anacon Lead Mines Limited 3,000 shares United Montauban Mines Limited 12,000 shares Brunswick Mining and Smelting Corporation Limited 10,000 shares The Coniagas Mines Limited 468,110 shares Consolidated Harpers Malartic Gold Mines Limited
14. Brief statement of any lawsuits pending or in process against company or its properties.	None
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Not known
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	The Company acquired a 50% interest in all the issued and outstanding shares in Nuivilik (Quebec) Mines Limited which Company holds a mineral exploration license for exploratory work on an area known as M60 and M61 issued by the Dept. of Mines, Province of Quebec, comprising an area of 100 sq. miles situated in the Ungava Nickel Belt of that Province from New Harricana Mines Limited (No Personal Liability) for the sum of \$7500.00 in cash and in addition by the allotment and issue of 50,000 fully paid and non-assessable shares of the capital stock of the Company of which 90% of said shares to be subject to escrow to be released upon written consent of the Board of Directors of the Company and the Toronto Stock Exchange
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	New Harricana Mines Limited is the Vendor of the company's interest in Nuivilik (Quebec) Mines Limited and when the required shares are issued all benefit therefrom will accrue to New Harricana Mines Limited as the beneficial owner. The following registered shareholders of New Harricana Mines Limited hold more than 5% of the issued shares of that Company; Houston & Co. 335 Bay Street, Toronto, Ont. 433,450 shares Davidson & Co. 25 Adelaide St. W., Toronto, Ont. 221,925 shares
19. Statement of any other material facts and if none, so state.	There are no other material facts.

DATED March 11, 1958.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

NUDULAMA MINES LIMITED

By: *[Signature]*
and: *[Signature]*

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)